

**Register on:**  
[www.pwccademy.lu](http://www.pwccademy.lu)



# PwC's Academy German Tax Training Programme

## Why PwC Luxembourg?

PwC Luxembourg ([www.pwc.lu](http://www.pwc.lu)) is the largest professional services firm in Luxembourg with over 2100 people employed from 53 different countries. It provides audit, tax and advisory services including management consulting, transaction, financing and regulatory advice to a wide variety of clients from local and middle market entrepreneurs to large multinational companies operating from Luxembourg and the Greater Region. It helps its clients create value by giving comfort to the capital markets and providing advice through an industry focused approach.

### Our people working alongside you

<b>Oliver Weber</b> Tax Partner, PwC Luxembourg	+352 49 48 48 5811	oliver.weber@lu.pwc.com
<b>Laurent Garzino</b> Tax Partner, PwC Luxembourg	+352 49 48 48 2541	laurent.garzino@lu.pwc.com
<b>Barbara Schmaehl</b> Manager, PwC Luxembourg	+352 49 48 48 3218	barbara.schmaehl@lu.pwc.com
<b>Nicolas Lefèvre</b> Partner, PwC's Academy	+352 49 48 48 4040	nicolas.lefevre@lu.pwc.com

- Technical courses
- Soft Skills courses
- Facilities
- Training advisory



PwC Luxembourg is a member firm of PwC International Limited ("PwC IL"). The PwC network is the largest global professional services network with more than 170,000 people working in 154 countries. PwC is the brand under which each member firm operates and provides services. All PwC member firms are separate legal entities which deliver their services locally and internationally without engaging in any way PwC IL' responsibility or liability.

## G-Tax University...10 sessions of 2 hours

For the second time, we are offering a long term G-Tax training consisting of ten short training sessions held at a convenient location. Participants are provided with a strong theoretical and practical basis in the area of G-Tax reporting.

- Gain detailed knowledge of German investment tax law by means of practical workshops held in small groups
- 10 two-hour-modules to cover the basic rules of German tax related topic areas
- After completing the course, participants will be able to understand and effectively control German tax figures
- Participants receive a certificate at the end of the course

**Target Audience:** Fund accountants with a future exposure to G-Tax reporting and junior members of tax teams

**G-Tax knowledge level recommended:** None / Beginner

**Duration:** Sessions of 2 hours each over a period of 10 weeks

**Language:** English

- Dates\*:**
- Lunch-Time-Session 1 to 5 between November 15<sup>th</sup> and December 13<sup>th</sup>, 2011
  - Lunch-Time-Session 6 to 10 between February 28<sup>th</sup> and March 27<sup>th</sup>, 2012

**Fees:** 1850 EUR per participant for the entire package (10 sessions)

**Venue:** NH Hotel, Luxembourg,  
Route de Trèves  
L-1019 Luxembourg

\* subject to a certain number of participants, this training can be tailored to your requirements and held on your premises. Please contact us for further details.

### G-Tax Training Modules tailored to your needs

In the light of the challenging German investment tax law and its continuous updates, we invite you to benefit from our training modules to cater for your individual needs. Four different training formats tailored to your requirements will allow you to acquire new skills and to deepen your existing knowledge of the principles of German tax.



### Core topics covered by all training formats

- Basic principles of German tax reporting
- Differences between fund accounting and daily/annual G-Tax figures
- Classification of fund investments in general
- Bonds and certificates: Classification and calculation of income under German rules
- Target funds and REITs: Classification and calculation of income
- Withholding tax aspects
- Capital gains
- Reporting requirements
- Practical cases



#### Your instructors

Expert instructors will help you to explore both basic and advanced subject areas. Based on their training experience, they will adapt to your specific level of existing knowledge. Their daily implication in German tax compliance and consulting will allow the discussion of practical real-life examples for illustrative purposes.



#### Our experience

Throughout recent years, we have delivered numerous high impact training sessions for audiences of various levels of experience. In view of client needs, we have continuously strived to adapt our trainings to individual requirements. Our courses combine coverage of the subject areas on the basis of the corresponding legal framework and regulations on the one hand, with case studies and interactive Q&A sessions on the other hand, thus enabling you to practically implement the technical knowledge gained.

## G-Tax Training Daily Reporting.....4 hours

This new training format will provide you with technical knowledge on the calculation of daily tax figures as well as the implementation of controls for those figures. It also serves as a unique basis to discuss practical cases and exchange experience with other professionals.

- Gain detailed knowledge of the daily tax reporting figures required by the German Investment Tax Act (Interim Profit, Equity Gain, Real Estate Gain, and Accumulated Deemed Distributed Income) and related control procedures
- Discuss and evaluate sophisticated and practical scenarios
- Capitalise on your experience by exchanging views and ideas with other participants and your instructor

**Target Audience:** Fund accountants and tax team members with experience in German tax reporting

**G-Tax knowledge level recommended:** Good basic to enhanced knowledge

**Duration:** 4 hours

**Language:** English

**Date:** February 7<sup>th</sup>, 2012

**Fees:** 450 EUR

**Venue:** PwC's Academy premises

\* subject to a certain number of participants, this training can be tailored to your requirements and held on your premises. Please contact us for further details.

## Open Training.....2 days

The open training session provides German tax insights in a time-efficient way. Participants without German Tax experience will be provided with a solid introduction into all relevant matters, while experienced participants benefit from a compact presentation of all recent developments and changes.

- Expert instructors illustrate the link between German tax figures and Lux GAAP fund accounting
- In-depth treatment of specific German tax related subject areas
- Implementation of technical knowledge gained by means of an extensive case study
- The interactive approach enables you to benefit from networking opportunities as well as from Q&A sessions

**Target Audience:** Fund accountants, client service and IT team members, (senior) officers seeking a solid overview of German tax

**G-Tax knowledge level recommended:** All levels

**Duration:** 2 days

**Language:** English

**Dates:** April 24<sup>th</sup> & 25<sup>th</sup>, 2012

**Fees:** 1650 EUR per participant

**Venue:** PwC's Academy premises

## Dedicated Sessions.....2 days

While the basis of this course is identical to the open training offered (see left), the in-house session can be tailor-made to your specific needs, including level of experience and work environment.

- We will join your team for a training session on your premises to serve your specific needs with regard to the German tax calculations
- We can consider specific technical questions and/or to base our extensive case studies on your individual work/IT environment, procedures and team set-up

**Target Audience:** Fund accountants, client service and IT team members, (senior) officers seeking a solid overview on German tax

**G-Tax knowledge level recommended:** All levels

**Duration:** 2 days (can be adapted to your individual needs)

**Language:** English / German / French

**Dates:** By common agreement

**Fees:** Upon request